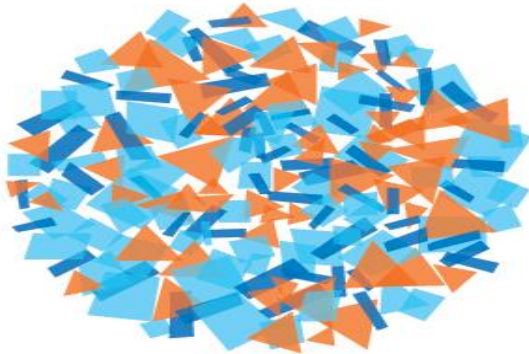


Smarter and better.....  
enhanced return in a less risky manner

## CAPM Unit Fund



A Smarter way to  
"Save & Invest"

Asset Manager  
CAPM Company Limited

### CAPM Unit Fund

An open-ended Mutual Fund created with the intention to provide long term capital appreciation with regular Dividend Income opportunities. It is the first digitized open end Mutual Fund in Bangladesh.

**Face Value: Tk. 100/Unit**  
Minimum Subscription  
**Individuals: 10 Units**  
**Institutions: 100 Units**

It will empower the investors to "Save and Invest" simultaneously. The fund is characterized with perpetual life and unlimited size due to the instinctive

individuality of the open-ended funds. The basic facts of the fund are given below:

Liquidity	Enhanced Return	Tax Benefit	Reduced Price Volatility
Very easy to get in and out	Regular dividend income	15% Tax rebate facility over investment	Transacted on NAV based prices
No maturity period	Capital gain on investment	Dividend income is tax exempted upto BDT 25,000.00	Do not trade in exchanges

### Investment Objective

To achieve long term capital appreciation with regular dividend income by investing in a diversified portfolio predominantly consisting of equity and debt related securities of Bangladesh Capital Market. The second objective is to outperform Bangladesh price inflation in the long run.

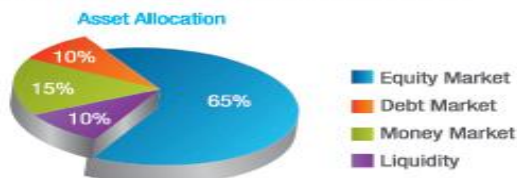
### Fund Style

With the view to convert the Investment Objective into tangible benefits CAPM Unit Fund's investment will be managed in the following diversified style.



### Asset Allocation of the Fund

The total asset pooled in the CAPM Unit Fund will be allocated maintaining the rules and regulations prescribed in the Securities and Exchange Commission (Mutual Fund) Rules, 2001. However, the base asset allocation structure of the fund could be as depicted in the figure below:



### Why to Invest in CAPM Unit Fund?

- Regular Dividend income opportunity with continual capital appreciation benefits
- Receive cash dividend and/or reinvest dividend through CIP
- 15% Tax rebate benefit over investment value upto Tk. 1.5 Crore.
- Dividend income are tax exempted upto Tk. 25,000/- under Income Tax Ordinance 1984
- Transacted close to NAV (avoid market malpractices in pricing)
- Free from operational hazards, saves transactions/operational costs
- Funds are managed professionally, eliminate emotional stress of day to day management
- Opportunity to enjoy the benefits of reserved Quota of 15% in all IPOs
- Risk adjusted return potentials
- **Online based** transaction process
- SMS/e-mail alerts after transaction confirmation
- **Online and/or SMS based** balance inquiry
- Dedicated Investor Relationship Department
- Experienced Professional managers to manage the investment of the Fund

### Parties of the Fund

<b>Sponsor:</b>	CAPM Company Limited
<b>Trustee:</b>	BGIC Limited
<b>Custodian:</b>	BRAC Bank Limited
<b>Asset Manager:</b>	CAPM Company Limited
<b>Auditor:</b>	Hoda Vasi Chowdhury & Co.
<b>Banker:</b>	Trust Bank Limited

## Forecasted Financials

Particulars	Y 1	Y2	Y 3	Y 4	Y 5
Fund Asset (mn)	200.00	1013.00	1281.00	1377.00	1482.00
Income (mn)	50.00	303.00	380.00	450.00	401.00
Expenses (mn)	7.00	35.00	44.00	45.00	56.00
Taxes (mn)	0.00	0.00	0.00	0.00	0.00
Net Income (mn)	43.00	268.00	336.00	405.00	345.00
Retained (mn)	13.00	68.00	96.00	105.00	105.00
Dividend Earnings (mn)	15.00	20.00	20.00	25.00	20.00
NAV/Unit	106.00	113.00	114.00	123.00	132.00
Cumulative	21%	48%	69%	103%	132%

## Important Information

- Carefully read fund documents before investing
- Mutual fund investments are subject to market risk
- Forecasted financials don't represent the actual performance, it is only the expected business performance of the fund
- Past performance is not necessarily a guide to the future
- Asset Manager may change asset allocation decision as and when seems necessary for the benefits of the fund's performance.

### To Subscribe Please Contact: \*

- CAPM Company Limited
- Trust Bank Limited (Country Wide)
- LankaBangla Securities Limited
- BRAC EPL Stock Brokerage Limited
- Be Rich Limited

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\*Please visit our website for your nearest one...